

## High Degree of *Plasmodium vivax* Diversity in the Peruvian Amazon Demonstrated by Tandem Repeat Polymorphism Analysis

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**Abstract.** Molecular tools to distinguish strains of *Plasmodium vivax* are important for studying the epidemiology of malaria transmission. Two sets of markers—tandem repeat (TR) polymorphisms and MSP3 $\alpha$ —were used to study *Plasmodium vivax* in patients in the Peruvian Amazon region of Iquitos. Of 110 patients, 90 distinct haplotypes were distinguished using 9 TR markers. An MSP3 $\alpha$  polymerase chain reaction-restriction fragment length polymorphism (PCR-RFLP) using *HhaI* and *AluI* revealed 8 and 9 profiles, respectively, and 36 profiles when analyzed in combination. Combining TR and PCR-RFLP markers, 101 distinct molecular profiles were distinguished among these 110 patients. Nine TR markers arrayed along a 100 kB stretch of a *P. vivax* chromosome containing the gene for circumsporozoite protein showed non-linear linkage disequilibrium ( $I_{SA} = 0.03$ ,  $P = 0.001$ ). These findings demonstrate the potential use of TR markers for molecular epidemiology studies.

### INTRODUCTION

Malaria caused by *Plasmodium vivax* generally is not lethal but exacts a substantial human toll throughout Latin America, Asia, Oceania, and parts of Africa and the Middle East. More than two billion people are at risk for *P. vivax* in malaria-endemic regions, among whom an estimated 70–80 million cases occur annually.<sup>1,2</sup> Acute febrile illness caused by primary *P. vivax* infection or relapse, and chronic illness such as malarial anemia result in substantial economic loss in terms of job loss, economic output, and disability-adjusted life years. Non-lethal malaria impairs early childhood growth and development,<sup>3</sup> as well as quality of life, overall health, and robustness in activities of daily living in ways that are difficult to measure. Pregnancies complicated by vivax malaria are associated with low birth weight and increased neonatal morbidity and mortality.<sup>4</sup> Several factors combine to increase the priority for translating fundamental, bench-based research on *P. vivax* malaria into regional and global control efforts for control of this infection: relative neglect of the burden of disease caused by *P. vivax* infection; its globally widespread distribution; and increased cognizance of the possibility of severe vivax infections.<sup>5–10</sup>

Infection by *P. vivax* is often assumed to result inevitably in symptomatic febrile illness,<sup>11</sup> being classically associated with 48-hour fever cycles. Yet, in malaria-endemic regions, asymptomatic malaria parasitemia, with degrees of prevalence that are geographically variable, is common.<sup>11–18</sup> This observation has raised two important hypotheses: 1) that asymptomatic parasitemia may contribute significantly to maintaining malaria transmission in endemic regions; and 2) different *Plasmodium falciparum* or *P. vivax* clones may differ in virulence, some more likely than others to result in symptoms. Substantial data support the former hypothesis; few data to

date support the latter. To address questions of mechanisms of immunity, immunity against homologous versus heterologous *Plasmodium* strains, and delineation of human reservoirs of malaria transmission, it is necessary to be able to precisely identify infecting parasite strains. Recent advances in analyzing the genetic diversity of *P. vivax* have laid the groundwork for determining relationships of virulence to parasite genotype, mechanisms of strain-specific immunity, and the dynamics of parasite transmission within local communities. Prerequisite to such studies is the development of tools that efficiently discriminate between closely related parasite clones. A number of genetic markers have been assessed for their ability to discriminate between infecting strains of *P. vivax*.<sup>19</sup> Such markers include genes encoding vaccine candidate proteins subject to immune selection such as circumsporozoite protein (*PvCSP*), merozoite surface protein-1 (*PvMSP-1*),<sup>20</sup> apical membrane protein-1 (*PvAMA-1*),<sup>20</sup> and merozoite surface protein-3 $\alpha$  (*PvMSP-3 $\alpha$* ),<sup>21</sup> and putatively neutral markers such as recently described tandem repeat (TR) polymorphism markers<sup>22</sup> and microsatellites.<sup>23</sup>

Several genes encoding proteins subject to immune selection—*PvMSP-1*, *PvMSP-3 $\alpha$* , and *PvCSP*—have been suggested as markers that efficiently discriminate between infecting clones of *P. vivax* in Papua New Guinea, Thailand, and India using polymerase chain reaction (PCR)-restriction fragment polymorphism analysis.<sup>21,24,25</sup> Previous work using a PCR-restriction fragment length polymorphism (PCR-RFLP) assay for assessing *P. vivax* diversity in the field setting includes the use of *PvMSP-3 $\alpha$*  as a marker to distinguish 24 alleles in 74 samples from Papua New Guinea.<sup>26</sup> More recently the use of a similar PCR-RFLP approach using *PvCSP* and *PvMSP-1* distinguished 36 and 23 alleles, respectively, among 100 *P. vivax* infections in Bangkok, Thailand, with about 26 patients having at least two infecting clones of *P. vivax* discernable.<sup>24</sup> Of the remaining 74 individuals infected by a single genotype of *P. vivax*, 68 genotypes could be distinguished by combining both genetic markers. Thus, the use of PCR-RFLP on *P. vivax* genes encoding proteins subject to immune selection in the human host<sup>27</sup> has been shown to discriminate among infecting malaria parasite strains, at least in Papua New Guinea and Thailand, where

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the intensity of malaria transmission is relatively high and complex infections that facilitate genetic out-crossing are relatively common.

Malaria in the Iquitos region of the Peruvian Amazon is notable for being hypoendemic.<sup>13,28</sup> *Plasmodium vivax* has been noted to be heterogeneous, highly structured according to microsatellite analysis, and to have a low effective recombination rate.<sup>29</sup> Transmission intensity is typically low (entomological inoculation rate < 1 infective bite per year, based on data from the late 1990s<sup>30</sup>), few *Anopheles* spp. vector mosquitoes are infected with malaria parasites<sup>30,31</sup> and mixed infections with *P. falciparum* and *P. vivax* in the Amazon region are uncommon.<sup>13</sup> In this study, we hypothesized that immune selection for the genes encoding *PvMSP-1*, *PvMSP-3 $\alpha$* , and *PvCSP* might be less intense in this region than in Oceania and Asia associated with less genetic diversity at these loci as detected by established PCR-RFLP assays. To test this hypothesis, we compared the discriminating ability of a *PvMSP-3 $\alpha$*  PCR-RFLP assay with a set of TR polymorphic genetic markers in acute *P. vivax* malaria patients in the Peruvian Amazon of Iquitos.<sup>22</sup> The analysis of these markers involves a single step PCR reaction analyzed by automated, computerized measurement of band size by agarose gel electrophoresis followed by straightforward computational analysis. The simplicity and superior resolution of this assay has important implications for field studies of drug and vaccine efficacy and for population-based studies of *P. vivax* transmission.

## MATERIALS AND METHODS

**Study sites, patient enrollment, and sample collection and preparation.** Patients with acute vivax malaria were identified by conventional light microscopy among patients presenting to six health centers in the Peruvian Amazon region of Iquitos. Two health centers were within urban zones of Iquitos (Cardoso and the Fever Clinic in the Hospital de Apoyo), one was from a health post located on the Nanay River (Bellavista Nanay), a referral center from up-river rural health posts, and three were in rural areas along the highway from Iquitos to Nauta (Varillal, Moralillo, Villa Buen Pastor).

At the enrollment site, venous blood was collected in EDTA Vacutainer tubes (Becton Dickinson, Franklin Lakes, NJ). Samples were aliquoted, frozen at  $-20^{\circ}\text{C}$  and shipped on dry ice to the study laboratory in Lima for molecular analysis. The DNA was extracted from 200  $\mu\text{L}$  of thawed anticoagulated whole blood using the Qiagen Blood Kit (Qiagen, Valencia, CA). The diagnosis of non-mixed *P. vivax* infections was confirmed in all patients using a species-specific nested PCR assay<sup>32</sup>; no samples contained *P. falciparum*, *Plasmodium malariae*, or *Plasmodium ovale*.

This project was approved by the Ethical Committees of Universidad Peruana Cayetano Heredia, and Asociación Benéfica PRISMA, both in Lima, Peru; by the Directorate of Health, Iquitos, Peru; and by the Institutional Review Boards of the University of California, San Diego and the Johns Hopkins Bloomberg School of Public Health.

**Molecular genotyping assays.** Genotyping of *P. vivax* isolates was performed using two methods: 1) a PCR-based assay based on a set of previously published TR polymorphism markers<sup>22</sup>; and 2) an assay using PCR-RFLP analysis of the *PvMSP-3 $\alpha$*  locus.<sup>21</sup>

Tandem repeat polymorphisms in all clinical samples were determined by agarose gel electrophoresis analysis of a single-step PCR reaction using 9 of 33 previously published PCR oligonucleotide primer pairs, according to the published cycling protocol.<sup>21</sup> The 9 TR markers were chosen based on a preliminary study of seven patients from different areas of Iquitos, in whom 24 of the TR markers were not found to discriminate between *P. vivax* strains, but 9 TR markers proved to have at least two alleles each (data not shown).

Briefly, 4  $\mu\text{L}$  of DNA extracted from 200  $\mu\text{L}$  of whole blood was added to 45  $\mu\text{L}$  of PCR mix containing 5  $\mu\text{L}$  of 10 $\times$  PCR buffer, 1.0  $\mu\text{L}$  of dNTPs (10 mM), and 0.1  $\mu\text{L}$  (5 U/ $\mu\text{L}$ ) of *Taq* polymerase (Invitrogen, Carlsbad, CA). A single cycling protocol was used: 94 $^{\circ}\text{C}$  for 2 min, 35 cycles of 94 $^{\circ}\text{C}$  for 20 sec, 55 $^{\circ}\text{C}$  for 10 sec, and 65 $^{\circ}\text{C}$  for 2 min, and a final extension time of 5 min at 65 $^{\circ}\text{C}$  using a MJR PTC-100 thermal cycler (Bio-Rad, Hercules, CA). Agarose gel electrophoresis with 1% Tris-Acetate-EDTA (TAE) gels was used to analyze PCR products. The TR markers used in this study were as follows: MN3, MN4, MN12, MN17, MN23, MN24, MN25, MN26, and MN29.<sup>22</sup> No TR primer pair amplified DNA from either human or *P. falciparum* (data not shown and ref.<sup>22</sup>).

To assess allelic types of the *MSP-3 $\alpha$*  gene, the published method was used as described using *AluI* and *HhaI* restriction enzymes.<sup>21</sup> Briefly, a polymorphic fragment of the *PvMSP-3 $\alpha$*  gene was amplified by nested PCR and 4  $\mu\text{L}$  of the PCR product was analyzed by 1% Tris-Acetate-EDTA (TAE) agarose gel electrophoresis. Approximately 5  $\mu\text{L}$  of the PCR product was digested with each enzyme in separate reactions and analyzed by TAE agarose gel electrophoresis.

Digitized tiff images of ethidium bromide-stained gels were obtained using the KODAK EDAS 120 gel documentation system (Kodak, Rochester, NY). Band sizes of PCR and PCR-RFLP products were calculated using PRO-SCORE Molecular Weight Software Windows PC version 2.39 (DNA Proscan, Nashville, TN), using a 100 bp ladder for calibration (Invitrogen, Carlsbad, CA). Alleles were distinguished based on differences in restriction band patterns and band size differences within 5% were grouped together to be conservative in estimating allelic diversity.

TABLE 1  
MSP3 $\alpha$  polymerase chain reaction (PCR)-restriction fragment length polymorphism alleles

<i>HhaI</i> Digest Alleles (in bp)					
Allele 1	1070	431	275	207	
Allele 2	1070	530	275	236	
Allele 3	1070	275	223		
Allele 4	1070	500	431		
Allele 5	1070	223			
Allele 6	1070	431	275	223	
Allele 7	1070	385	275	188	
<i>AluI</i> Digest Alleles (in bp)					
Allele 1	551	467	259	185	153
Allele 2	551	205	153		
Allele 3	551	447	205	175	153
Allele 4	551	398	205	175	153
Allele 5	551	259	185	175	153
Allele 6	551	447	354	394	165
Allele 7	551	354	259	205	173
Allele 8	523	253	198	165	130

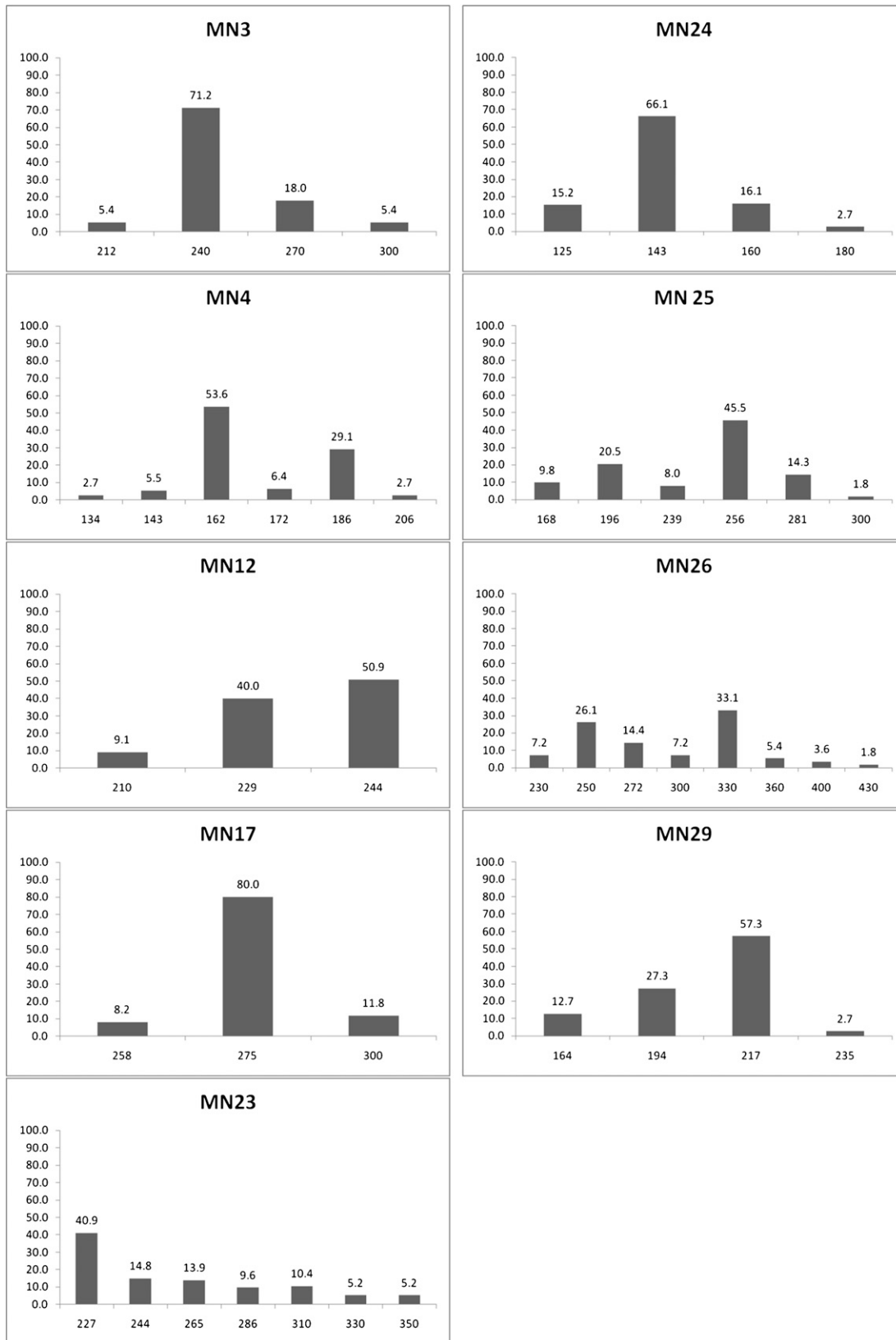


FIGURE 1. Frequency of alleles of 9 tandem repeat polymorphism markers in 110 patients with *Plasmodium vivax* malaria.

The set of TR alleles from individual patients was determined by creating a dendrogram based on a combination of the 9 markers that allowed us to distinguish individual haplotypes and quantify their relatedness. Alleles (as determined by electrophoretic mobility) were first coded then clustering analysis was performed using the unweighted pair group method with arithmetic means (UPGMA) and the Euclidean distance algorithm, using the Multivariate Statistics Package (MVSP) version 3.13 m (Kovach Computing Services, Anglesey, Wales, UK). The genotypes of isolates from patients with complex infections (> 1 infecting strain) as detected by the TR markers were omitted from the dendrogram.

Sequences of the TR markers were determined by automated cycle sequencing on an ABI PRISM 3300 sequencer (Applied Biosystems, Carlsbad, CA) using Big Dye chemistry. The PCR products determined to be homogeneous by agarose gel electrophoresis were treated with 1  $\mu$ L of shrimp alkaline phosphatase (ExoSAP-IT, U.S. Biochemical, Cleveland, OH) at 37°C for 15 min and at 80°C for another 15 min. Each sequencing reaction used 2–5  $\mu$ L of the PCR product. Sequences were determined in both directions using the same oligonucleotide primers used to generate the PCR product. Sequences were assembled and aligned using the DNASTAR analysis suite for Macintosh OS X (version 5.51; Madison, WI).

**Statistical analysis.** Multilocus linkage equilibrium was first assessed by calculating a standardized index of association (ISA) was calculated using LIAN v3.5,<sup>33</sup> accessed at [http://adenine.biz.fh-weihenstephan.de/cgi\\_bin/lian/lian.cgi.pl](http://adenine.biz.fh-weihenstephan.de/cgi_bin/lian/lian.cgi.pl). Genetic linkage of the TR markers to assess independence of the allele distribution corresponding to each pair of contiguous markers (MN3-MN4, MN4-MN12, MN12-MN17, etc.) followed by pairwise analysis of MN3 to each of the other 8 loci done was using a Pearson  $\chi^2$  using Stata v.9 (College Station, TX). Mean genetic diversity and diversity at each locus was calculated using LIAN v3.5.

## RESULTS

**Molecular confirmation of *P. vivax* infections.** All acute *P. vivax* infections of 110 patients were confirmed at the

species level by a nested PCR assay. There were no detectable mixed infections with *P. falciparum*.

**Polymorphism analysis of *P. vivax* using MSP3- $\alpha$  PCR-RFLP assay.** Blood samples from the 110 patients with confirmed *P. vivax* infections were subjected to PCR analysis for detection of MSP3- $\alpha$  (Supplementary Figures S1 and S2). Seven allelic forms produced by *Hha*I digestion of the MSP3- $\alpha$  PCR fragment were discernible (Supplementary Figure S1; Table 1). Allele 6 predominated and defined 28% of all isolates from this population. Eight allelic forms of the MSP3- $\alpha$  PCR fragments were found following digestion with *A**lu*I (Table 1). Thirty-nine percent of patient isolates were of allelic haplotype 1. The restriction patterns from nine samples suggested mixed infections because the sum of the restriction fragments exceeded the size of the primary product and so these samples were not analyzed further.

**Genetic diversity of *P. vivax* using TR Polymorphism and MSP-3 $\alpha$  analysis.** Nine previously published TR primer pairs were used in a PCR assay to generate haplotypes for each *P. vivax* specimen. The mean genetic diversity for the 9 markers was  $0.60 \pm 0.05$ . The genetic diversity of each locus ranged from 0.34 (MN17) to 0.79 (MN23). The allelic frequencies at each locus and the frequencies of MSP3- $\alpha$  types are shown in Figure 1. Combining TR and MSP-3 $\alpha$ , 101 of 110 *P. vivax* samples (92%) could be distinguished (Figure 2). Of the remaining 9 patient samples, 7 had two bands detected by a single primer pair, indicating the presence of at least two *P. vivax* strains in the specimen, and 2 patients had two bands in more than one TR marker. Nine TR haplotypes were common to 20 patient samples; two haplotypes were shared by 3 other patients.

Direct PCR sequencing was successful on 26 of 47 TR alleles (data not shown). All band size polymorphisms were caused by insertion/deletions, with the concomitant presence of single nucleotide polymorphisms and partial TRs. Sequencing also confirmed the automated computational identification of the band sizes even in cases where differences in band size were small (< 10 bp). The DNA sequencing confirmed the specificity of the TR assay, the allele assignments, and

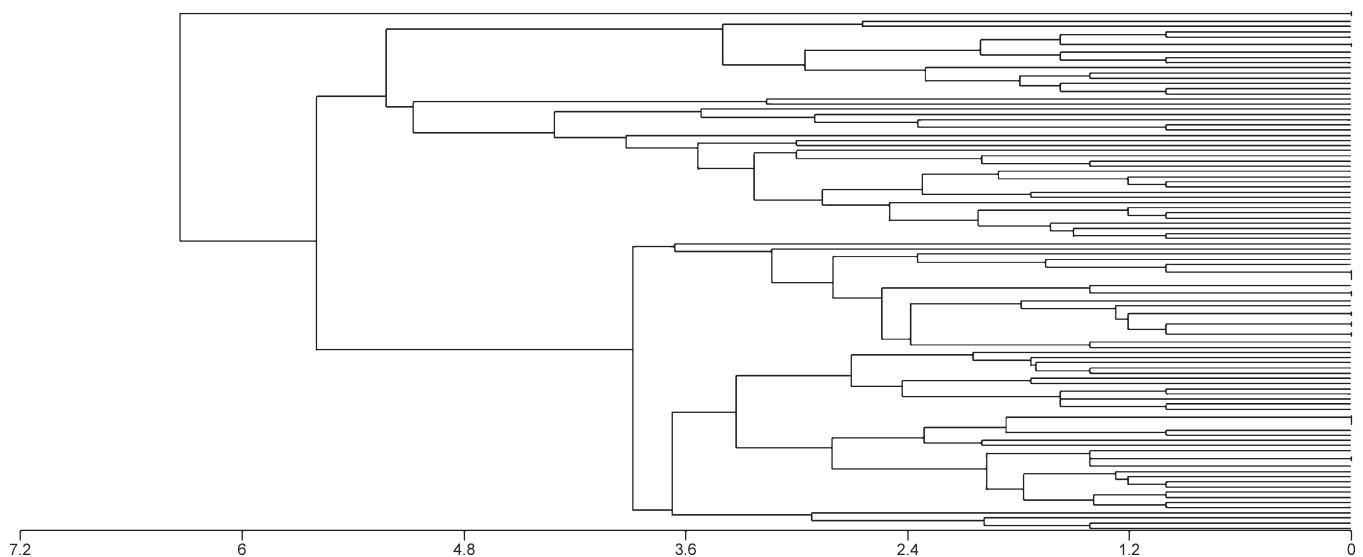


FIGURE 2. Complexity of *Plasmodium vivax* populations as demonstrated by the unweighted pair group method with arithmetic mean (UPGMA) dendrograms with Euclidean distance (horizontal axis).



In this study, we have demonstrated that use of the TR markers in the hypoendemic malaria region of the Amazon effectively and efficiently distinguishes infecting strains of *P. vivax*. This typing strategy is easy to perform, largely automated, and unambiguous. Allele assignment allows for the rapid classification and easy integration into existing software for genetic analysis. This typing system can be a useful tool in determining the dynamics of parasite transmission within local areas, mechanisms of strain-specific immunity, relationships between parasite genetics and virulence, and potentially distinguishing reintroduction versus continued circulation of *P. vivax* strains during malaria elimination campaigns.

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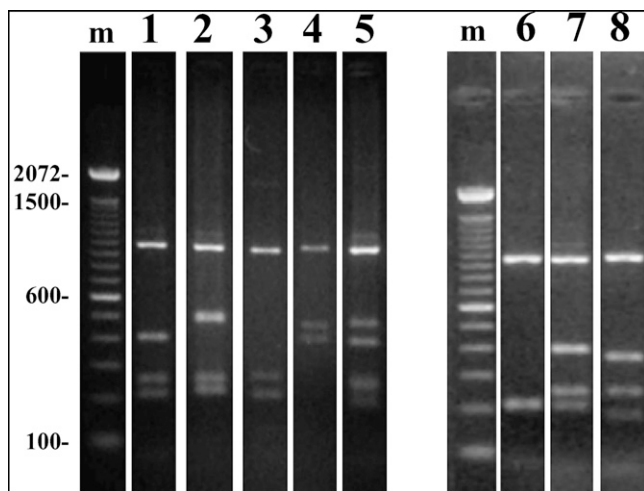
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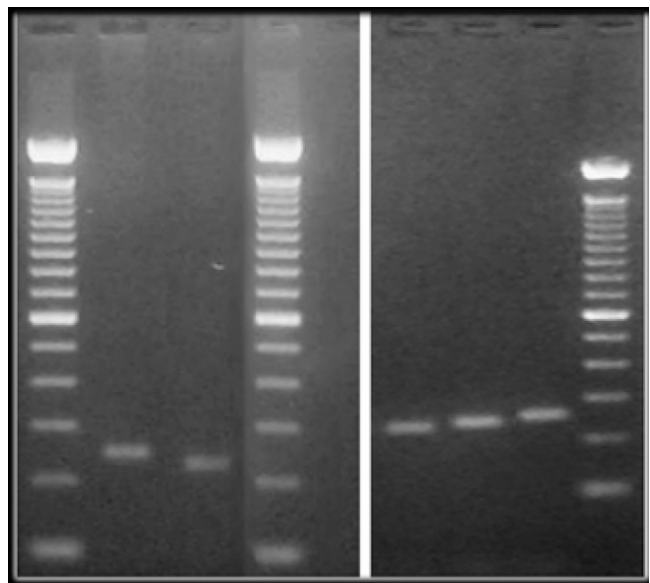
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SUPPLEMENTARY FIGURE S1. Polymerase chain reaction/restriction fragment polymorphism analysis of *Plasmodium vivax* MSP3- $\alpha$  using restriction enzyme *HhaI* (*AluI* restriction not shown). Primary amplification products are shown above, digestion products below.



SUPPLEMENTARY FIGURE S2. An example (marker MN12, with 5 allelic types) of the products of the tandem repeat polymorphism PCR assay. Band sizes for this marker (shown for each lane on top of the gel), as well as the other MN markers, were assigned by automated computational analysis (see Materials and Methods) using the 100 bp ladders on each side of the gel as standard (200 and 300 bp markers are indicated on the sides of the gel image).